

Bond Transparency Act of 2017

Evidence of Indebtedness Form

Date of Posting: January 13, 2023

Name of Jurisdiction: City of Yukon, Oklahoma

Address: 500 W. Main St.
Yukon, OK 73099

Date of New Bond Election: February 14, 2023

Amount of New Bond Election: \$37,500,000 (Proposition No. 1 - Streets)

Projects to be completed with New Bond Election Proceeds:

(Proposition No. 1 - Streets)

The Streets project for which the proceeds of the aforesaid not to exceed \$37,500,000 general obligation bonds shall be expended consist of constructing, reconstructing, rehabilitating, resurfacing, repairing and improving streets, including sidewalks, and street enhancements, including as necessary, related engineering, right-of-way acquisition, utility repair and relocation, traffic control improvements and devices, drainage, equipment, and intersection improvements, to be completed with or without the use of other funds.

TOTAL:	\$37,500,000
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Previous Bond Election Date: December 9, 2003, as supplemented by Proposition
approved by election held August 14, 2007, as reported
below

Amount of Previous Bond Election: \$9,125,000 (Proposition No. 1 – Streets Project)
\$1,500,000 (Proposition No. 2 – Bridge Project)
\$1,375,000 (Proposition No. 3 – Water System Project)
\$1,000,000 (Proposition No. 4 – Sanitary Sewer System Project)

Projects to be completed with 2003 Bond Election Proceeds:

Proposition No. 1 (Streets Project) Project -100% Complete

The Streets project for which the proceeds of the aforesaid not to exceed \$9,125,000 general obligation bonds shall be expended consist of the constructing, reconstructing, improving, widening and repairing streets, including as necessary, related engineering, right-of-way acquisition, utility relocation and related drainage, street lighting, traffic control and intersection improvements, to be completed with or without the use of other funds.

TOTAL:	\$9,125,000
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Proposition No. 2 (Bridge Project) Project - 100% Complete, as modified below

The Bridge project for which the proceeds of the aforesaid not to exceed \$1,500,000 general obligation bonds shall be expended consist of constructing and providing a new 11th Street bridge across the North Canadian River, including as necessary, related engineering, right-of-way acquisition, utility relocation, drainage, traffic control, lighting and approach improvements, to be completed with or without the use of other funds.

TOTAL:	\$1,500,000
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The above was modified by the following Proposition approved at an election held August 14, 2007:

Shall the City of Yukon, Oklahoma authorize the use of Eight Hundred Fifty-Five Thousand Dollars (\$855,000) of surplus general obligation bond funds from construction of the new 11th Street Bridge across the North Canadian River, approved by vote of the people on December 9, 2003, for completion of an upflow clarifier for the Yukon Wastewater Plant, with funding for such upflow clarifier also approved by vote of the people on December 9, 2003?

Proposition No. 3 (Water System Project) Project - 100% Complete

The Water System project for which the proceeds of the aforesaid not to exceed \$1,375,000 general obligation bonds shall be expended consist of constructing and providing water line improvements and water system storage facilities for the Yukon water well field, to be owned exclusively by said City, to be completed with or without the use of other funds.

TOTAL:	\$1,375,000
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Proposition No. 4 (Sanitary Sewer System Project) Project - 100% Complete, as modified below.

The Sanitary Sewer System project for which the proceeds of the aforesaid not to exceed \$1,000,000 general obligation bonds shall be expended consist of constructing and providing an up-flow clarifier for the Yukon Wastewater Treatment Plant, to be owned exclusively by said City, to be completed with or without the use of other funds.

TOTAL:	\$1,000,000
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The above was modified by the following Proposition approved at an election held August 14, 2007:

Shall the City of Yukon, Oklahoma authorize the use of Eight Hundred Fifty-Five Thousand Dollars (\$855,000) of surplus general obligation bond funds from construction of the new 11th Street Bridge across the North Canadian River,

approved by vote of the people on December 9, 2003, for completion of an upflow clarifier for the Yukon Wastewater Plant, with funding for such upflow clarifier also approved by vote of the people on December 9, 2003?

Bonds Issued and Outstanding from 2003 Bond Election:

The City of Yukon issued the following bonds:

\$4,500,000 General Obligation Bonds, Series 2004 dated March 1, 2004.

\$3,900,000 General Obligation Bonds, Series 2005 dated January 1, 2005.

\$4,600,000 General Obligation Bonds, Series 2006 dated January 1, 2006.

The above bonds were refunded by the \$6,885,000 City of Yukon, Oklahoma General Obligation Refunding Bonds, Series 2015, dated June 24, 2015, of which \$2,075,000 has not yet been paid, to mature as follows:

March 1, 2023 \$660,000

March 1, 2024 \$700,000

March 1, 2025 \$440,000

March 1, 2026 \$275,000